Introduction
This is a print version of the event. It contains a summary of the event and its contents. This file was downloaded at Monday, November 16, 2026 at 2:07 PM.

Overview	
ID	Doc2473157065
Description	**RFP IDB Invest 26-003 Budget Planning System**
Status	Open
Version	v3
Version Comment	
Owner	Diego Machado de Araujo
Editors	(none)
Event Type	RFP
Test Event	No
Template	IADB RFP
Base Language	English
Commodity	Software Implementation Services 0892064
Last Modified	11/13/2026
Regions	HQ-Eng Headquarters - English
Departments	FNA/CTR Controllership Division
Currency	US Dollar
Creation Date	11/11/2026
Access Control	
External System Integration	
External System	SAPECCPRODUCTION

Timing Rules	
Publish time	11/13/2026 5:47 PM
Due date	**12/18/2026 11:45 PM**

1 Introduction

1.1 IDB Invest Overview

The Inter-American Investment Corporation (IDB Invest), the private sector arm of the IDB Group, is an international organization established pursuant to the Agreement Establishing the Inter-American Investment Corporation (effective March 23, 1986). Our mission is to promote the economic development of our regional member countries in Latin America and the Caribbean by encouraging the establishment, expansion, and modernization of private enterprises, including those that are small and medium scale. As an international organization and an international financial institution, IDB Invest enjoys certain privileges and immunities under its Establishing Agreement in the territories of its member countries, including the United States. These include broad regulatory immunity, archival inviolability, and freedom of its property and assets from restrictions, regulations, controls and moratoria of any nature. IDB Invest is subject to its own

policies and procedure, as approved within its governance structure, and is not a commercial bank, nor any other type of bank or retail lender, trust, not-for-profit organization, estate or other similar entity. In January 2016, the IDB Group consolidated its private sector operations in IDB Invest to better serve the region and maximize its development impact. Today, IDB Invest offers a full range of private sector products and services. For more information, please visit www.idbinvest.org.

1.2 Purpose of the Request for Proposal (RFP)

IDB Invest has developed this RFP to identify and evaluate potential vendor platforms in connection with a Budget Planning System as described in Annex A –Terms of Reference. This RFP is intended to provide Offerors with sufficient understanding of the requirements to enable Offerors to respond, and it provides the basis upon which Offerors' proposals will be evaluated.

1.3 Proposal Process Schedule

Listed below is the schedule for activities related to this RFP. The following schedule reflects the expected completion dates but may be modified by IDB Invest at any time at its sole discretion.

- RFP Release - November 13, 2026
- Deadline for Offeror send Questions - November 23, 2026
- **Proposal Due Date - December 18, 2026 @ 11:45 pm**
- Demos Presentation - January 2027

IDB Invest reserves the right to engage in one or more down selections throughout this RFP. In addition, IDB Invest may not include all Offerors in the Proof of Concepts and attendant evaluations.

2 Instructions to Offerors

2.1 Instructions for Proposal Submission

2.1.1 Proposals must be submitted using this platform SAP Ariba, no later than the due date. After this date and time, the system will close and will not allow you to submit your response.

2.2 Questions and Clarification to the RFP

2.2.1 To facilitate the clarification of requirements, Offerors may submit questions through SAP Ariba messages at any time until November 23, 2026, using the Excel file Annex J -Questions Form located in Section 4.9.1 attached hereto. Responses to all questions received will be distributed in writing to all Offerors.

To obtain the complete RFP information, please email Diego De Araujo at dmac@iadb.org with your request. Please ensure your email includes the following information, which is required to register your company in SAP Ariba: **Legal Entity Name, Company Address, Contact Person's Full Name, Email Address, Phone Number, and Job Title.**

The IDB Group implemented SAP Ariba to perform all sourcing activities. You will receive a link from the system to register, and once you complete the registration, you will receive an invitation to participate in this RFP. All documentation, communications, clarification requests, and response submissions will be through the SAP Ariba platform.