

DOCUMENT OF THE INTER-AMERICAN INVESTMENT CORPORATION

RESOLUTION CII/DE-2/20

Mexico. Loan to Dolores Wind S.A de C.V., Parque Amistad IV S.A. de C.V. and EGP Magdalena Solar S.A. de C.V.

The Board of Executive Directors of the Inter-American Investment Corporation

RESOLVES:

That the General Manager of the Inter-American Investment Corporation (“IDB Invest”), or such representative as he shall designate, is authorized in the name and on behalf of IDB Invest (acting on its own capacity and on behalf of the Inter-American Development Bank (the “IDB”), acting on its own capacity and as administrator of the China Co-financing Fund for Latin America and the Caribbean (the “Fund”)), to enter into such agreements as may be necessary with Dolores Wind S.A.de C.V., Parque Amistad IV S.A. de C.V., and EGP Magdalena Solar S.A. de C.V., all of them companies incorporated and organized under the laws of Mexico, to grant them financing for the design, construction, commissioning and operation of: i) a 274MW solar PV plant to be located in Nuevo Leon, Mexico (“Dolores Project”), ii) a 162MW solar PV plant to be located in Coahuila, Mexico (“Amistad Project”), and iii) an 220MW solar PV plant to be located in Tlaxcala, Mexico (“Magdalena Project”). For the construction of the Dolores Project, the financing will consist of: i) an A loan for the amount of up to US\$46,660,000 to be funded by IDB Invest, and ii) a loan for the amount of up to US\$23,340,000 to be funded from resources of the Fund. The financing of the Amistad Project will consist of: i) an A loan for the amount of up to US\$26,670,000 to be funded by IDB Invest, and ii) a loan for the amount of up to US\$13,330,000 to be funded from resources of the Fund. Finally, for the construction of the Magdalena Project, the financing will consist of: i) an A loan for the amount of up to US\$26,670,000 to be funded by IDB Invest, and ii) a loan for the amount of up to US\$13,330,000 to be funded from resources of the Fund. The financing will be subject to the terms and conditions indicated in the Executive Summary contained in document CII/PR-1010. The General Manager, or such representative as he shall designate, is also authorized to execute any other agreements as may be necessary with other parties to complete this transaction.

(Adopted on 28 January 2020)